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Global Experience, Local Knowledge

Welcome to the latest BlueRocke Wealth Management and SME Funding Hub newsletter.

In this newsletter we provide you with essential information to assist you on your wealth journey as well as news about our brands and what is happening right here in South Australia.

BlueRocke was established to assist professionals and businesses owners who are pressed for time and may be settling into life in Australia. This is where we come in bringing global experience with local knowledge to achieve your financial goals and wealth.

SME Funding Hub helps small to medium businesses to source essential funds to help fuel business growth and debt structures that support your business goals for long-term growth and success.

To find out more about our SME Funding Hub and BlueRocke financial services contact Dev Sarker on 0404 167 989 or www.smefundinghub.com or www.bluerocke.com

Christmas Reading

Thank you to all of my clients and followers for your support in 2023. It has been a wonderful year and we feel blessed to be able to support you.

I wish everyone a wonderful Christmas and hope you find the time for a break – a chance to reconnect with loved ones and friends. For those travelling I pray for safe travels.

My clients continue to tell me that they have a thirst for financial knowledge and I have uploaded new articles to my blog. Visit www.smefundinghub.com/blog/ to read them. Articles cover the ATO focus for this year, multi banking, financial health check and tips to recession proof your business.

I look forward to supporting you in the new year and remember that my blogs are open throughout the holiday period.

Seasons greeting to you all – Dev





SME Funding Hub

COMMERCIAL LOANS & DEBT ADVISORY

Recently I visited my client at her West Lakes Silk Laser clinic that she is growing. She is an amazing franchise owner, entrepreneur, and the leading aesthetic nurse specialist in the Western Suburbs of Adelaide. Each time I meet with her I am blown away by her passion and expertise.

But she is focussed on her future. In addition to her busy schedule with her clientele, she had to manage business debt, costs, insurances and saving for the future for her 1 year old while also looking after her family and planning for her retirement.

So she asked me to help out and to advise her on all these areas. After a comprehensive review I helped to develop strategies to pay off the debt, monetise her business wealth on a year-to-year basis and build her retirement wealth. And importantly she listened to this trusted advice.

Now she can focus on her clientele at work and her son when at home knowing that all these financial issues are now under control and she is building wealth for the future.

You too can get freedom from the financial headaches through good planning and advice from a trusted expert. Here at SME Funding Hub we are seeing an uplift from business owners seeking advice and are happy to assist. Feel free to reach out to me, I'm here to help.



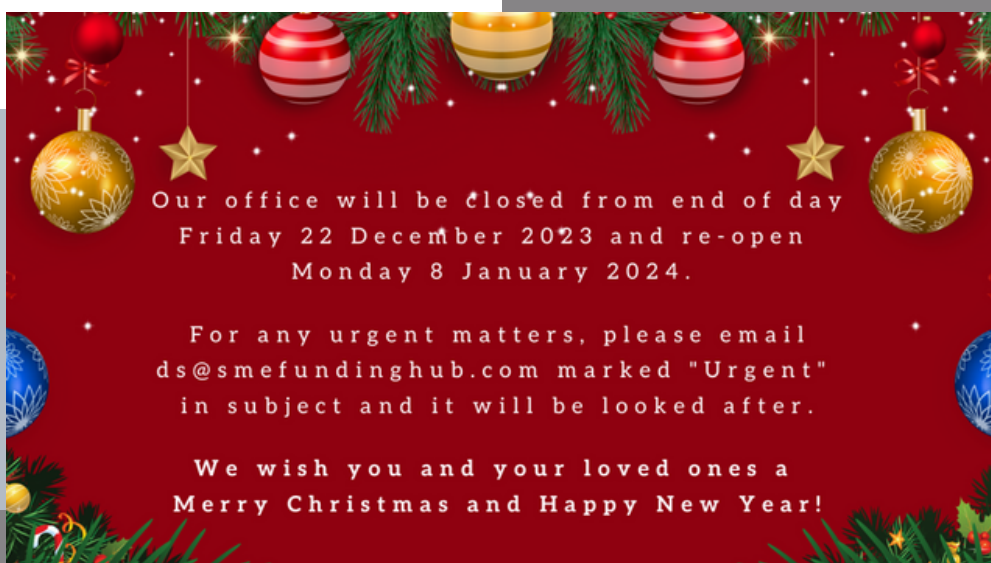
WE'RE HERE TO HELP

As you keep your long-term goals top of mind, remember: we are here to help – with news, insights and helpful resources available on our website,

www.bluerocke.com or

www.smefundinghub.com

to help keep you up-to-date on the latest.



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