

Commercial Loans & Private Wealth



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Global Experience, Local Knowledge

Welcome to the latest BlueRocke Wealth Management and SME Funding Hub newsletter.

In this newsletter we provide you with essential information to assist you on your wealth journey as well as news about our brands and what is happening right here in South Australia.

BlueRocke was established to assist professionals and businesses owners who are pressed for time and may be settling into life in Australia. This is where we come in bringing global experience with local knowledge to achieve your financial goals and wealth.

SME Funding Hub helps small to medium businesses to source essential funds to help fuel business growth and debt structures that support your business goals for long-term growth and success.

To find out more about our SME Funding Hub and BlueRocke financial services contact Dev Sarker on 0404 167 989 or www.smefundinghub.com or www.bluerocke.com



A couple of weeks ago I had the privilege to volunteer at LIV Golf in Adelaide for the second year running. What an amazing event with over 90,000 visits to the course coming from all over the Globe. It was an honour to be involved.

But why do I volunteer? Volunteering is my small way of giving back to my community. I am a keen golfer and to be able to combine my passion with volunteering my time means that I get as much back as I put in. I also see my role as a volunteer to help others to have a wonderful experience. If I can be the difference that day in someone's life then it is all worth it.

Many of you volunteer and you do it because you want to give back and to help people, whether it's a charity, providing food for the homeless or donating your expertise on not-for-profit Boards. You do because of your passion and the impact you may make in the lives of others. And for this I applaud you.

I really love good wine and when I get a chance I will head off to the Barossa Valley to find some fine wine.

Recently I had some visitors over from Sydney and they were keen to visit the Barossa Valley. Wanting to showcase my home state our first stop was at the wonderful Henschke Winery at Keyneton in the heart of the Barossa.

We got to taste the full range, including the award winning Hill of Grace. As you can see from the picture the cellar door is amazing and I really impressed my NSW guests.



Keeping your business safe from scams

Macquarie Bank recently posted this article: <https://www.macquarie.com.au/security-and-fraud/scams/helping-you-keep-your-business-safe-from-scams.html> covering a range of items to keep you safe, including: bank impersonation; remote access; malware & ransomware; and phishing, smishing & vishing. Be prepared so that you can remain safe.

Getting ready for the end of financial year

With just over a month to go to the end of financial year now is the last chance to review and to make those last-minute financial decisions. As usual I'm available for my clients all year round and if you need some last-minute advice please make contact.

The end of financial year is a perfect time to review your superannuation contributions, your investments and set your goals for the coming year. I'm here to help.

This is also a time to think about others. Any donation to a registered charity over \$2 is tax deductible. Have you thought about giving and helping a charity to make a change in people's lives? I encourage everyone at this time of year to consider the less fortunate and vulnerable in our community and to be generous.

And if you'd like to reach out to me.

WE'RE HERE TO HELP

As you keep your long-term goals top of mind, remember: we are here to help – with news, insights and helpful resources available on our website www.bluerocke.com or www.smefundinghub.com to help keep you up-to-date on the latest.