

Commercial Loans & Private Wealth



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Global Experience, Local Knowledge

Welcome to the latest BlueRocke Wealth Management and SME Funding Hub newsletter.

In this newsletter we provide you with essential information to assist you on your wealth journey as well as news about our brands and what is happening right here in South Australia.

BlueRocke was established to assist professionals and businesses owners who are pressed for time and may be settling into life in Australia. This is where we come in bringing global experience with local knowledge to achieve your financial goals and wealth.

SME Funding Hub helps small to medium businesses to source essential funds to help fuel business growth and debt structures that support your business goals for long-term growth and success.

To find out more about our SME Funding Hub and BlueRocke financial services contact Dev Sarker on 0404 167 989 or www.smefundinghub.com or www.bluerocke.com

CAANZ - Defence Tech Pitch Night

Last week, together with other FCA members of CAANZ, I had the privilege of attending the Defence Tech pitch at Stone and Chalk.

It was very interesting and invigorating to learn of the vast array of ideas being work on to support the defence industry here in South Australia.

From two-way personal locator beacons to joy sticks that efficiently control drones and other remote devices the technology innovation was amazing.

The winning entry was a device that used satellite imagery to track the terrain and automatically adjust the speed of vehicles in unfamiliar terrain.

Impressively many of the entries has already won early support Australian and USA Defence contracts.

Thanks CAANZ and Stone and Chalk for putting this up.



SME Funding Hub continues to help our clients to achieve their business goals through investment loans, debt management and consolidation. Over the past quarter we have written loans for:

- Restructured a client debt portfolio in NSW that enable our client to access more funds so that they can continue to grow and invest in their region
- Developed a rolling bridging loan facility for a commercial investor so that they could complete their projects. This has become important recently due to building delays, especially nearing the completion date.

For all these clients and the many more that we have served during 2024, having peace of mind that you have experts advising you and finding you the right lender has been important.

If you need advice on your debt or more cashflow for your business, let's talk.

A couple of my clients have asked what was in the May Federal budget that will help small to medium businesses.

I recently came across this short 3 min summary from my friends at ScotPac Business Finance.

Key areas for my clients are:

- Energy Bill relief
- Improvements to Government procurement through AusTender
- Support to assist with FairWork compliance.

For the full detail click through here: <https://www.scotpac.com.au/blog/what-businesses-got-out-of-the-may-2024-federal-budget/>



WE'RE HERE TO HELP

As you keep your long-term goals top of mind, remember: we are here to help – with news, insights and helpful resources available on our website www.bluerocke.com or www.smefundinghub.com to help keep you up-to-date on the latest.

I was speaking with a client this month as we were working on their SME business strategy and they asked for some more insights in SME growth and whether I could help him. Through my relationship with ScottPac I have access to Growth insights through the SME Growth Index report. A copy is available on my web site:

<https://smefundinghub.com/insights/sme-growth-index-march-2024/>